

2017 Emerging Markets Corporate Credit Conference

Fontainebleau Hotel | 4441 Collins Avenue | Miami Beach, FL

Bank of America
Merrill Lynch

Wednesday, May 31

As of 5.24.2017

8:30 a.m. Registration and Buffet Breakfast: Luster Gallerie (1:1/Group meetings begin at 9:00 a.m.)	
11:50 p.m. –	Buffet Lunch and Welcome Remarks: Sparkle Ballroom East
12:00 p.m.	Anne Milne, <i>Head, Global Emerging Markets Corporate Credit</i> and Augusto Urmeneta, <i>Head, LatAm Investment Banking</i>
12:00 p.m. –	Dissecting Brazil’s New Political Crisis: Sparkle Ballroom East
12:50 p.m.	Lucas de Aragao, <i>Partner and Director of Communication</i> , Arko Advice
Sparkle Ballroom West	
Track 2 – Splash 13/14	
1:00 p.m. –	Mexico vs. the U.S. on Trade: Truth or Dare?
1:40 p.m.	Moderator: Carlos Capistran, <i>North American Economist</i> Javier Mancera, <i>Director and Founding Partner</i> , De la Calle, Madrazo, Mancera, S.C. (CMM)
1:50 p.m. –	The Silk Road and Chinese Walls: Mapping Chinese Trade
2:30 p.m.	Moderator: James Quigley, <i>EVP, International Corporate & Investment Banking</i> Ambassador Robert Holleyman, <i>Former Deputy U.S. Trade Representative</i>
2:40 p.m. –	Return to Protectionism: Consequences in the Commodities Markets
3:20 p.m.	Moderator: Melvina Lecaros, <i>Head, CEEMEA Credit and Client Solutions</i> Francisco Blanch, <i>Head, Global Commodities and Derivatives</i> Yulia Chekunaeva, <i>Director, Capital Markets</i> , Rusal
3:30 p.m. –	Mexico vs. Pemex: Allocation of Scarce Resources
4:10 p.m.	Moderator: Anne Milne, <i>Head, Global Emerging Markets Corporate Credit</i> Carlos Capistran, <i>North American Economist</i> Lucas Aristizabal, <i>Head of Latin America Oil and Gas</i> , Fitch Ratings
4:20 p.m. –	Russia’s Pivotal Role in Global Oil and Gas
5:00 p.m.	Moderator: Kay Hope, <i>EEMEA Corporate Credit Analyst</i> Francisco Blanch, <i>Head, Global Commodities & Derivatives</i> David Hauner, <i>Head, Cross-Asset Strategy and Economics for EEMEA</i> Alexander Griaznov, <i>Director, CEEMEA Corp Ratings</i> , Standard & Poor’s
6:30 p.m.	Turkish Nights Reception on the Ocean Lawn, Fontainebleau Hotel *Colorful Attire is Encouraged

Thursday, June 1

7:30 a.m. –	Buffet Breakfast: Sparkle East	Buffet Breakfast: Splash 13/14
8:20 a.m.	Macro Hot Spots: Mexico, Turkey & South Africa	Corporate Hedging in EM Best Practices
	Carlos Capistran, <i>North American Economist</i> David Hauner, <i>Head, Cross-Asset Strategy and Economics for EEMEA</i>	Marcelo Costa, <i>Head, LatAm FICC Sales</i> Othmane Kabbaj, <i>Head, CEEMEA FICC Sales</i>
Track 1 - Sparkle Ballroom West		Track 2 – Splash 13/14
8:30 a.m. –	Ideas from the Shark Tank: A Portfolio Manager’s Discussion	Mifid II – Answering your Questions
9:10 a.m.	Moderator: Anne Milne, <i>Head, Global Emerging Markets Corporate Credit</i> Meno Stroemer, <i>Fisch Asset Management AG</i> Eduardo Alhadeff, <i>JP Morgan Asset Management</i> Mark Hughes, <i>Western Asset Management Co.</i>	Michael Maras, <i>Head, Global Credit and GEMs Fixed Income Research</i>
9:20 a.m. –	Through the Roof! No More Sovereign Ceilings?	What’s next for Mexican Giants America Movil & Televisa? A Debt/Equity Perspective.
10:00 a.m.	Moderator: Kay Hope, <i>EEMEA Corporate Credit Analyst</i> Jack Deino, <i>Portfolio Manager</i> , BlackRock Laura Feinland Katz, <i>Managing Director & Criteria Officer</i> , Standard & Poor’s Samy Muaddi, <i>Portfolio Manager</i> , T. Rowe Price	Barbara Halberstadt, <i>LatAm Corporate Credit Analyst</i> Rodrigo Villanueva, <i>LatAm Corporate Credit Analyst</i>

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<p>10:10 a.m. – Is the Sky the Limit: Rising Leverage among Chinese SOE's and LGFVs 10:50 a.m. Moderator: Joyce Liang, <i>Head, Asia Corporate Credit Research & Strategy</i> Ying Wang, <i>Head of China Corporate Research, Fitch Ratings</i></p>	<p>Venezuelan Oil: Fate or Destiny? Joel Guedes, <i>M&A, JV's & Corp Finance Advisor, IPD Latin America LLC</i></p>
<p>11:00 a.m. – Turkish Corporates and Banks: Love them or Leave them 11:40 a.m. Moderator: Ali Dhaloomal, <i>EEMEA Corporate Credit Analyst</i> Siddharth Dahiya, <i>Head, EM Corporates, Aberdeen</i> Bulent Aliriza, <i>Center for Strategic & International Studies</i> James Watson, <i>Head of Developing Europe Banks, Fitch Ratings</i></p>	<p>EM Corporate Strategy: The Ever Changing Universe Joyce Liang, <i>Head, Asia Corp Credit Research & Strategy</i> Daniel Maddy-Weitzman, <i>EM Corporate Credit Strategy</i></p>
<p>11:50 a.m. – PDVSA: Sink or Swim – How much longer can it stay above water? 12:30 p.m. Moderator: Jane Brauer, <i>Sovereign Debt Strategy</i> Richard Cooper, <i>Partner, Cleary Gottlieb</i> Fulvio Italiani, <i>Partner, D'Empaire Reyna Abogados</i> Joel Guedes, <i>M&A, JV's and Corp Finance Advisor, IPD Latin America LLC</i></p>	<p>Navigating Through High Yield in Kurdistan Melvina Lecaros, <i>Head, CEEMEA Credit & Client Solutions</i> Bulent Aliriza, <i>Center for Strategic & International Studies</i> Phil Corbett, <i>Head of Investor Relations, Genel Energy</i></p>
<p>12:30 p.m. Keynote Lunch: Sparkle East - Admiral James Stavridis, USN (Ret.), PhD Introduction: Brian Weinstein, <i>Co-Head of EM FICC Trading</i></p>	
<p>2:20 p.m. – Hunting For Yield: Jumping on the Distressed Train with a One Way Ticket 3:00 p.m. Melvina Lecaros, <i>Head, CEEMEA Credit and Client Solutions</i> Andre Suguita, <i>Co-Head LatAm Credit and Client Solutions</i> Kok Onn Yong, <i>Asia Corporate Credit Analyst</i></p>	<p>The Ins and Outs of Sukuk: Teach-in & Ideas Ali Dhaloomal, <i>EEMEA Corporate Credit Analyst</i> James Sadler, <i>Head, MENAT DCM</i></p>
<p>3:10 p.m. – Deep in the Heartland of Argentina: Provinces at Center Stage 3:50 p.m. Moderator: Sebastian Rondeau, <i>LatAm FI Strategist, Argentina Economist</i> Mauro Chiarini, <i>Head of Structured, Public & Project Finance, FIX SCR S.A.</i> Matias Silvani, <i>Partner & Senior Portfolio Manager, Goldentree</i></p>	<p>The Hidden Gems in Peru's Mining Sector Roy Yackulic, <i>LatAm Corporate Credit Analyst</i> Barbara Mattos, <i>VP, Senior Credit Officer, Moody's</i></p>
<p>4:00 p.m. – Sustainable Investing: Green bonds and ESG Lending 4:40 p.m. Rebecca Burns, <i>Head, Green Bonds, Americas</i> Pol-Louis Martin, <i>Emerging Market Analyst, Amundi</i> Gustavo Vargas, <i>Chief Financial Officer, Banco Nacional de Costa Rica</i></p>	<p>Is There Life After Restructuring in Asia? Divergent Cases for Recovery. Kok Onn Yong, <i>Asia Corporate Credit Analyst</i> Buddhika Piyasena, <i>Head of APAC Energy & Utilities, Fitch</i></p>
<p>4:50 p.m. – Syndicate and DCM/Traders: Walking the Tightrope 5:30 p.m. Ed Eighmey, <i>Head, Americas EM Syndicate</i>; Karim Movaghar, <i>Head, CEEMEA DCM</i>; James Sadler, <i>Head, MENAT DCM</i>; Maxim Volkov, <i>Head, LatAm DCM</i>; Kofi Bentsi, <i>Portfolio Manager, Pimco</i></p>	
<p>6:30 p.m. Evening Reception at Faena Hotel – Shuttles depart from the North Lobby *Attire Miami Chic</p>	

Friday, June 2

<p>8:30 a.m. Buffet Breakfast: Luster Gallerie</p>
<p>9:30 a.m. – Middle East: From Oil Shock Waves to Bond Pipeline 10:10 a.m. Moderator: Ali Dhaloomal, <i>EEMEA Corporate Credit Analyst</i> James Sadler, <i>Head, MENAT DCM</i> Rodney Thomas, <i>Principal, EM Credit Team, Apollo</i> Patrick Eugene Clerkin, <i>Head, Investor Relations, Emirates NBD</i></p>
<p>10:20 a.m. – Ukraine & Africa: How I Learned to Stop Worrying and Love the Yield 11:00 a.m. Moderator: Kay Hope, <i>EEMEA Corporate Credit Analyst</i> Anthony Kettle, <i>Portfolio Manager, Bluebay Asset Mgmt.</i> Tom Greenwood, <i>Chief Financial Officer, Helios Towers Africa</i> William Perry, <i>Portfolio Manager, Stone Harbor Investment Partners</i></p>
<p>11:10 a.m. – Brazilian Corporates and Banks: Should I Stay or Should I Go? 11:50 a.m. Moderator: Alessandro Arlant, <i>LatAm Corporate Credit Analyst</i> Carla Buffulin, <i>EM Portfolio Management, EMSO and Marianna Waltz, Head of LatAm Corporates, Moody's</i></p>