

Fitch Argentina: Acciones de Calificación

5 de abril de 2010

Resumen Semanal de acciones de calificación del 29 al 31 de marzo de 2010. A continuación, Fitch Ratings' Latin America Weekly Recap (o resumen semanal de calificaciones de Latinoamérica) de esta semana. Para información adicional, comunicados de prensa o informes, Ud. puede consultar nuestra página web Fitch Argentina www.fitchratings.com.ar o www.fitchratings.com >Global Economic Recovery Gathers Momentum; BRICs Anticipated to Grow by Over 7.5% in 2010 >Featured Report: Global Economic Outlook March 2010 Fitch has increased its growth forecast for major advanced economies (MAEs) to 1.9% in 2010, with large upward revisions to the US and Japan partially offset by marginally weaker growth forecasts for the Euro Area (EA) and the UK. Global growth is expected to be more dynamic at 2.8%, supported by growth of over 7.5% (in aggregate) in Brazil, Russia, India and China (BRICs). GDP expanded by more than expected in the US, France, Japan and the UK in Q409, offering some reassurance that a turning point for the world economy was reached in mid-2009. Fitch expects economic activity to continue to expand at a similar pace in 2011 despite the anticipated withdrawal of fiscal stimulus, as private-sector investment is expected to recover in line with historical cyclical patterns. In addition, household saving ratios should start to flatten off as job market conditions stabilize and the impact of negative wealth effects fades. Nevertheless, the process of household sector de-leveraging in the US, UK and Spain is set to continue to weigh on growth, likely preventing the above-trend bounce-back in growth typically witnessed as recovery progresses. >Other Special Reports/Comments: -Global Economic Outlook March 2010 -Fitch Places Estonia's Ratings on Positive Watch -China tech special comment -Fitch: Price Pressures Continue For Chinese Steel Makers; Oil & Gas Sector to Remain Robust in 2010 -Fitch Risk and Performance Monitor -Swallowing Bottlers: Acquisition Risk Has Moderated for Coca-Cola and PepsiCo -Major Spanish Banks: Semi annual Review and Outlooks -Fitch Publishes Criteria for Availability-Based Infrastructure Projects -Fitch: Global Application of SEC's Rules on SF Credit Ratings -Fitch: Cautious Revaluations Threaten European CMBS >Rating Actions -Argentina GMAC Series I, II y III Confir. calif. y asignac. perspectiva Fitch confirmo calificaciones de los Fideicomisos SMSV Fitch conf. calif. Sucredito II y III y asigna perspectiva Fitch Affirms City of Buenos Aires' Ratings Confir. XXXI a XLII: calificación y asignación de perspectiva Fitch confirma las calificaciones de los fondos Pellegrini Fitch confirma las calificaciones de los Superfondos Fitch calif. Bono de Municipalidad de Chacabuco Megabono y Megabono Credito: Confir. y asignac. perspectiva Fitch sube calificación de corto plazo de Banco Mariva Fitch confirma las calificaciones de los fondos Pionero -Brazil Fitch Expects to Rate Upcoming Banco Santander (Brasil) USD Senior Notes 'BBB(exp)' -Chile Fitch Ratifica Clasificaciones de Banco del Estado de Chile Fitch Clasifica en "AAA(cl)" Nueva Línea de Bonos de BBVA Chile Fitch Affirms Iansa's 'B-' IDRs; Outlook Stable Fitch Ratifica Clasificación de Tricolor S.A. -Colombia Fitch Ratings Colombia afirmo calificación "AA+" (col) de bonos ordinarios Argos 2009 -Costa Rica Fitch Afirma Calificaciones Nacionales de BCIE Fitch afirma las calificaciones a Banco Hipotecario de la Vivienda Fitch Afirma Calificación de Holcim en AAA(cri) Fitch Afirma Calificaciones a Scotiabank Costa Rica Fitch Afirma Calificaciones a Coopeservidores, R.L. -El Salvador Fitch afirma la calificación nacional en El Salvador de HSBC Seguros Fitch afirma calificación de ACSA en A-(slv) Fitch Afirma Calificaciones Nacionales de BCIE Fitch afirma calificación en El Salvador de Qualitas Cia. de Seguros en E(slv) -Honduras Fitch Afirma Calificaciones Nacionales de BCIE -Mexico Fitch ratifica las calificaciones del Estado de Jalisco y mantiene la perspectiva negativa Fitch ratifica calificación de bonos de BCIE Fitch califica Bonos Bancarios de BBVA Bancomer Additional information can be found on the Fitch Ratings website, 'www.fitchratings.com'.